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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



URBAN RENEWAL AUTHORITY

市區重建局

*(a body corporate established in Hong Kong under the
Urban Renewal Authority Ordinance (Chapter 563 of the laws of Hong Kong))*

**U.S.\$1,000,000,000
MEDIUM TERM NOTE PROGRAMME**

Arrangers

DEUTSCHE BANK

HSBC

Dealers

ANZ

BARCLAYS

CITIGROUP

DBS BANK LTD.

GOLDMAN SACHS (ASIA) L.L.C.

MORGAN STANLEY

STANDARD CHARTERED BANK (HONG KONG) LIMITED

BANK OF CHINA (HONG KONG) LIMITED

BNP PARIBAS

CRÉDIT AGRICOLE CIB

DEUTSCHE BANK

HSBC

THE ROYAL BANK OF SCOTLAND

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the "**Programme**") and for the listing of and permission to deal in any notes to be issued thereunder by way of debt issues to professional investors only (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong)) within 12 months after 28 September 2012, as described in the Offering Circular dated 28 September 2012. The listing of the Programme is expected to become effective on 3 October 2012.

28 September 2012

*Members of the Board of the Urban Renewal Authority: The Honourable Barry Cheung Chun-yuen (Chairman)**, Mr Quinn Law Yee-kwan (Managing Director)*, Ir Calvin Lam Che-leung*, Ms Iris Tam Siu-ying*, Mr Victor Chan Hin-fu**, Mr Walter Chan Kar-lok**, Ms Tanya Chan**, Professor Ho Pui-yin**, Professor Desmond Hui Cheuk-kuen**, The Honourable Ip Kwok-him**, Mr Philip Kan Siu-lun**, Mr*

*Daniel Lam Chun***, *Mr Philip Liao Yi-kang***, *Dr Billy Mak Sui-choi***, *Dr Isaac Ng Ka-chui***, *Mr Ng Shui-lai***, *The Honourable James To Kun-sun***, *Mr Peter To***, *The Honourable Wong Kwok-kin***, *Dr John Wong Yee-him***, *Mr Douglas Young Chi-chiu***, *Mr Au Choi-kai****, *Mrs Pamela Tan Kam Mi-wah****, *Ms Bernadette Linn Hon-ho**** and *Mr Jimmy Leung Cheuk-fai****

* *Executive directors*

** *Non-executive directors (non-official)*

*** *Non-executive directors (official)*